



ANGOLA



33M
Population



37.6%
Malnourished
Children Under 5



55%
Women in Agricultural
Employment



22.2%
Suffer from
Food Insecurity

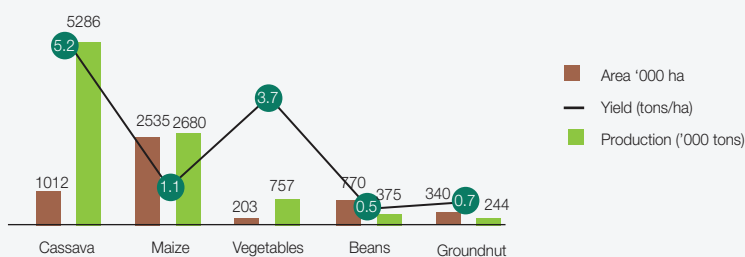


10.2%
Agricultural Share to
GDP

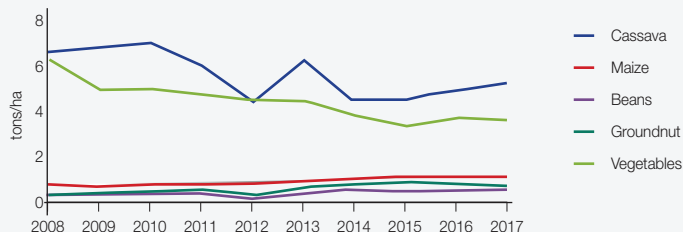


83.17
Climate Risk Index

By the Numbers



Yield trends for major crops



Seed Supply-Demand Gap



Quick Wins



**Two private
Angolan
seed companies
with big potential.**



**Government
support
for accelerated
growth of the
national seed
sector in Angola.**

Our Vision

Strategic investment in the Angolan seed system will spur farmers to reverse decades of declining productivity through the cultivation of higher-yielding, more resilient seed.



1000+
NEW
AGRO-DEALERS
CREATED



5
NEW PRIVATE
SEED
COMPANIES
ESTABLISHED



204%
INCREASE IN
QUALITY SEEDS



**Improved
varieties
INTRODUCED**

Total Investment: 7.70 Million



BENIN



12M
Population



32.2%
Malnourished
Children Under 5



33%
Women in Agricultural
Employment



40.1%
Suffer from
Food Insecurity

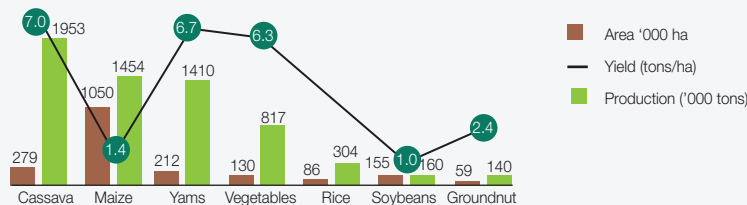


25.6%
Agricultural Share to
GDP

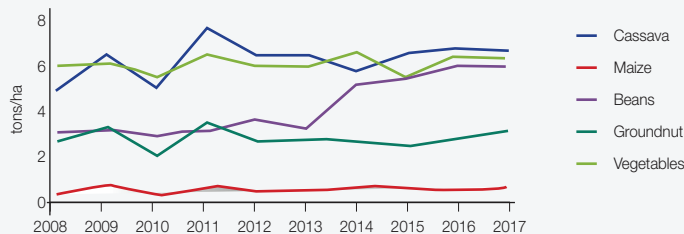


107.5
Climate Risk Index

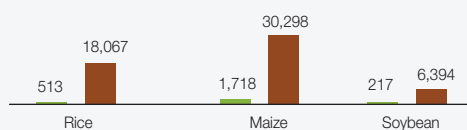
By the Numbers



Yield trends for major crops



Seed Supply-Demand Gap



Quick Wins



**Active, pro-private
sector agriculture
ministry.**



**Close proximity
to Nigerian food
markets**

Our Vision

Strategic investment in the Beninese seed system will spur farmers to reverse decades of declining productivity through the cultivation of higher-yielding, more resilient seed.



650
NEW
AGRO-DEALERS
CREATED



5+
NEW PRIVATE
SEED
COMPANIES
ESTABLISHED



181%
INCREASE IN
QUALITY SEEDS



**Improved
varieties**
INTRODUCED

Total Investment: 5.56 Million



BURUNDI



12M
Population



56%
Malnourished
Children under 5



84%
Women in Agricultural
Employment



15%
Suffer from Food
Insecurity

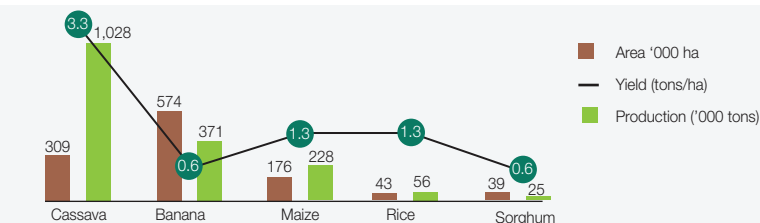


10.2%
Agricultural Share
to GDP

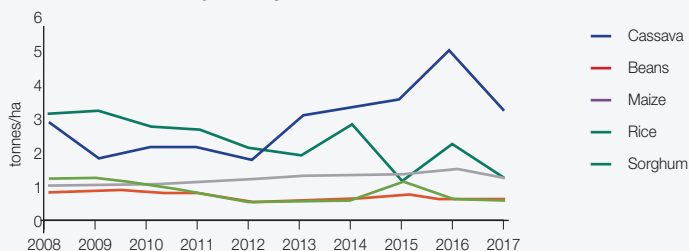


73
Climate Risk Index

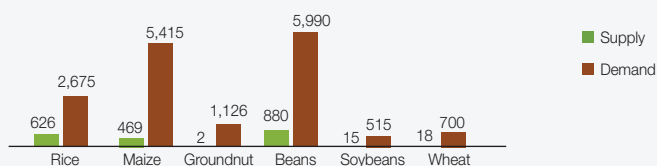
By the Numbers



Yield trends for major crops



Seed Supply-Demand Gap



Quick Wins



**Emerging private
sector seed
companies**



**A strong government
support for
accelerated growth**

Our Vision

A strategic investment in the seed system in Burundi will raise the farms reduced productivity thanks to the cultivation of seeds at higher performance and more resilient.



500
NEW
AGRO-DEALERS
CREATED



5
NEW PRIVATE
SEED
COMPANIES
ESTABLISHED



70%
INCREASE IN
QUALITY SEEDS



INTRODUCED
**Improved
varieties**

Total Investment: 4.74 Million



CAMEROON



26M
Population



31.7%
Malnourished
Children under 5



47%
Women in Agricultural
Employment



16%
Suffer from Food
Insecurity

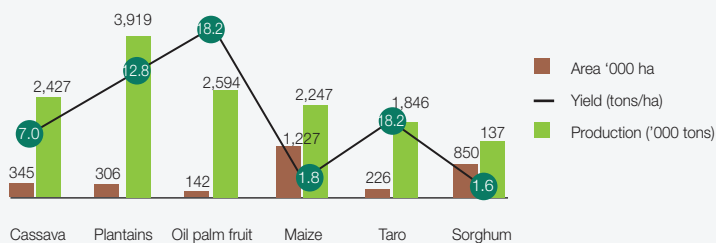


23.1%
Agricultural Share
to GDP

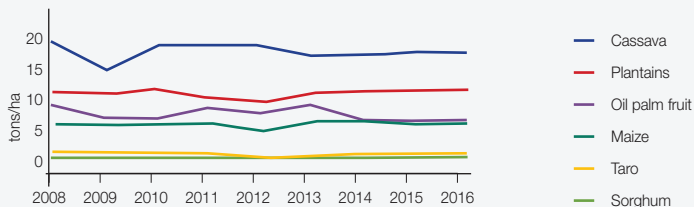


97
Climate Risk Index

By the Numbers



Yield trends for major crops



Seed Supply-Demand Gap



Quick Wins



**Private sector
development**



**High priority
for agriculture
development**

Our Vision

Strategic investment in Cameroon's seed system will spur producers to end decades of declining productivity by growing higher yielding and more resilient seeds.



500+
NEW
AGRO-DEALERS
CREATED



4
NEW PRIVATE
SEED
COMPANIES
ESTABLISHED



23%
INCREASE IN
QUALITY SEEDS



INTRODUCED
**Improved
varieties**

Total Investment: 4.63 Million



CHAD



16M
Population



39.8%
Malnourished
Children Under 5



81%
Women in Agricultural
Employment



25.6%
Suffer from
Food Insecurity

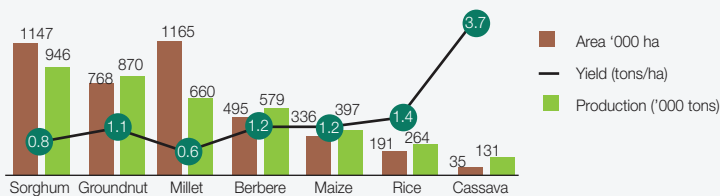


59%
Agricultural Share to
GDP

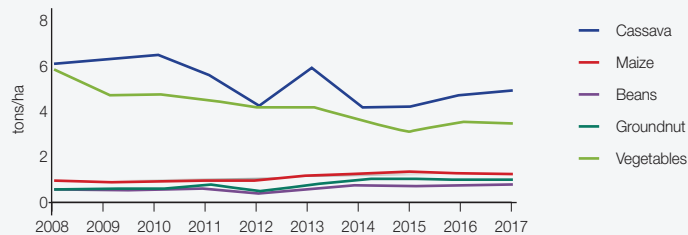


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Climate Risk Index

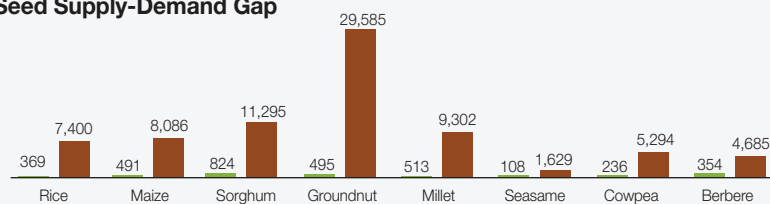
By the Numbers



Yield trends for major crops



Seed Supply-Demand Gap



Quick Wins



**Vast, underutilized
agricultural lands**



**National consensus
on public-private
seed supply model**

Our Vision

Strategic investment in the Chadian seed system will spur farmers to reverse decades of declining productivity through the cultivation of higher-yielding, more resilient seed.



500
NEW
AGRO-DEALERS
CREATED



5+
NEW PRIVATE
SEED
COMPANIES
ESTABLISHED



157%
INCREASE IN
QUALITY SEEDS



**Improved
varieties
INTRODUCED**

Total Investment: 5.55 Million



CONGO REPUBLIC



5.3M
Population



21%
Malnourished
Children Under 5



36%
Women in Agricultural
Employment



48%
Suffer from
Food Insecurity

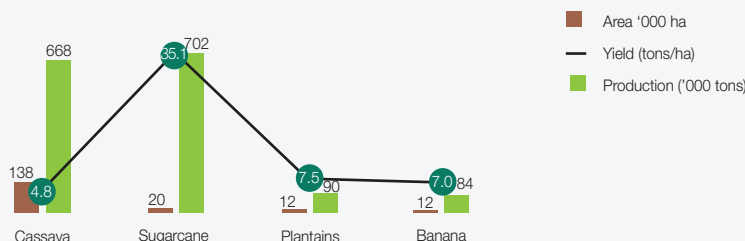


59%
Agricultural Share to
GDP

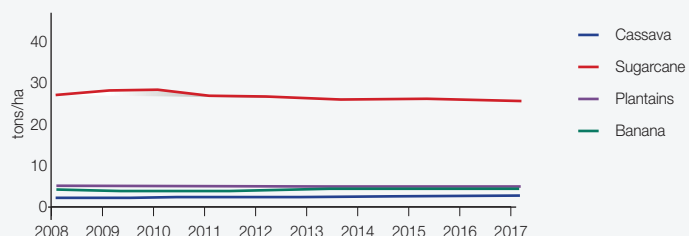


116
Climate Risk Index

By the Numbers



Yield trends for major crops



Quick Wins



**Strong leadership
in agricultural
research**



**High priority for
agricultural
development**

Our Vision

Strategic investment in the Congo Republic seed system will spur farmers to reverse decades of declining productivity through the cultivation of higher-yielding, more resilient seed.



300
NEW
AGRO-DEALERS
CREATED



4+
NEW PRIVATE
SEED
COMPANIES
ESTABLISHED



35%
INCREASE IN
QUALITY SEEDS



**Improved
varieties**
INTRODUCED

Total Investment: 4.21 Million



CÔTE D'IVOIRE



26M
Population



21.6%
Malnourished
Children Under 5



40%
Women in Agricultural
Employment



26.8%
Suffer from
Food Insecurity

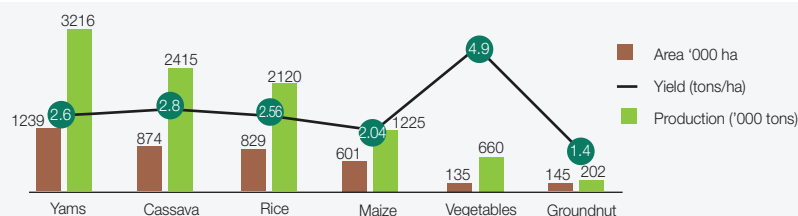


17.4%
Agricultural Share to
GDP

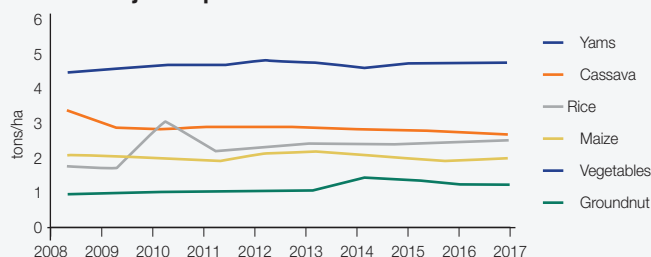


77.67
Climate Risk Index

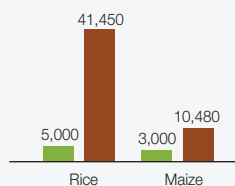
By the Numbers



Yield trends for major crops



Seed Supply-Demand Gap



Quick Wins



**Strong history of
public-private
partnership in
agriculture**



**Large cadre of
agricultural
scientists**

Our Vision

Strategic investment in the Côte d'Ivoire seed system will spur farmers to reverse decades of declining productivity through the cultivation of higher-yielding, more resilient seed.



750
NEW
AGRO-DEALERS
CREATED



6+
NEW PRIVATE
SEED
COMPANIES
ESTABLISHED



100%
INCREASE IN
QUALITY SEEDS



**Improved
varieties**
INTRODUCED

Total Investment: 5.39 Million



DR CONGO



89M
Population



42.7%
Malnourished
Children Under 5



68%
Women in Agricultural
Employment



70%
Suffer from
Food Insecurity

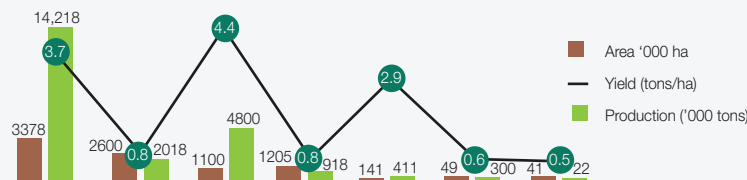


21.1%
Agricultural Share to
GDP

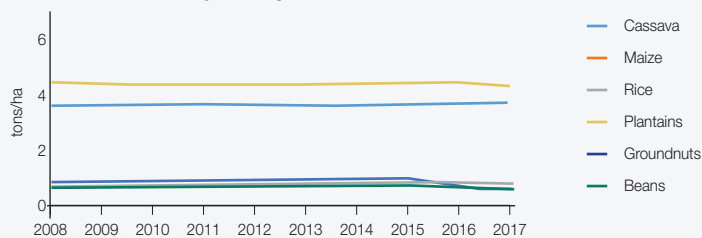


59
Climate Risk Index

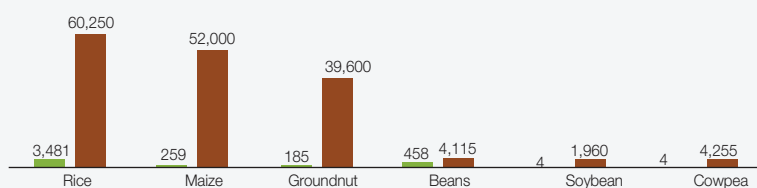
By the Numbers



Yield trends for major crops



Seed Supply-Demand Gap



Quick Wins



New government
giving high
priority to
agriculture



Dynamic
emerging
local seed
companies

Our Vision

Strategic investment in the Democratic Republic of the Congo seed system will spur farmers to reverse decades of declining productivity through the cultivation of higher-yielding, more resilient seed.



1000
NEW
AGRO-DEALERS
CREATED



8
NEW PRIVATE
SEED
COMPANIES
ESTABLISHED



310%
INCREASE IN
QUALITY SEEDS



Improved
varieties
INTRODUCED

Total Investment: 7.47 Million



ERITREA



5M

Population



52%

Malnourished
Children Under 5



66%

Women in Agricultural
Employment



66%

Suffer from
Food Insecurity



11.7%

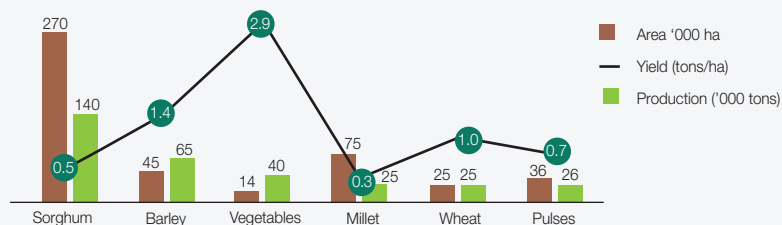
Agricultural Share to
GDP



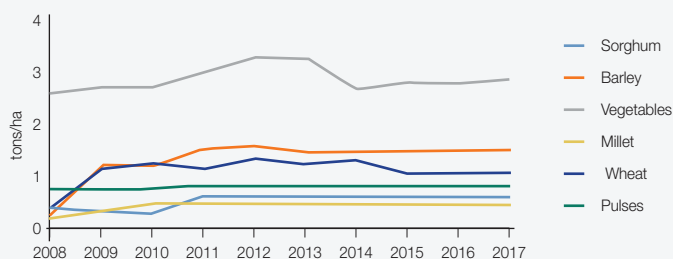
116

Climate Risk Index

By the Numbers



Yield trends for major crops



Quick Wins



**Committed
leadership for
agricultural
development**



**Strong links
between
researchers and
seed producers**

Our Vision

Strategic investment in the Eritrea seed system will spur farmers to reverse decades of declining productivity through the cultivation of higher-yielding, more resilient seed.



2+
**NEW PRIVATE
SEED
COMPANIES
ESTABLISHED**

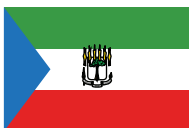


35%
**INCREASE IN
QUALITY SEEDS**



**Improved
varieties
INTRODUCED**

Total Investment: 4.10 Million



GUINEA



13M
Population



30.3%
Malnourished
Children Under 5



70%
Women in Agricultural
Employment



46.5%
Suffer from
Food Insecurity

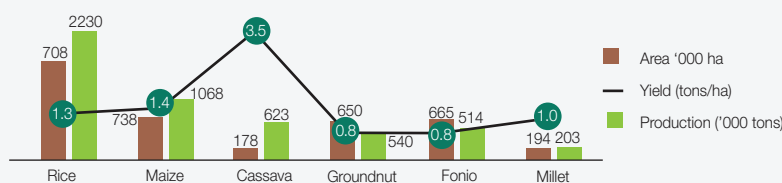


19.5%
Agricultural Share to
GDP

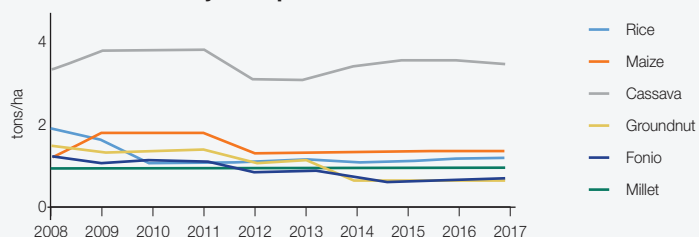


116
Climate Risk Index

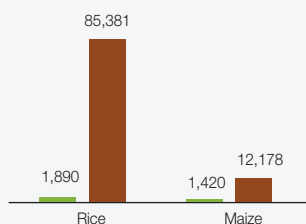
By the Numbers



Yield trends for major crops



Seed Supply-Demand Gap



Quick Wins



**Huge, untapped
agricultural
potential**



**Large number
of strong farmer
cooperatives**

Our Vision

Strategic investment in the Guinea seed system will spur farmers to reverse decades of declining productivity through the cultivation of higher-yielding, more resilient seed.



600
NEW
AGRO-DEALERS
CREATED



4+
NEW PRIVATE
SEED
COMPANIES
ESTABLISHED



157%
INCREASE IN
QUALITY SEEDS



**Improved
varieties**
INTRODUCED

Total Investment: 4.94 Million



MADAGASCAR



28M
Population



54.8%
Malnourished
Children Under 5



65%
Women in Agricultural
Employment



70.7%
Suffer from
Food Insecurity

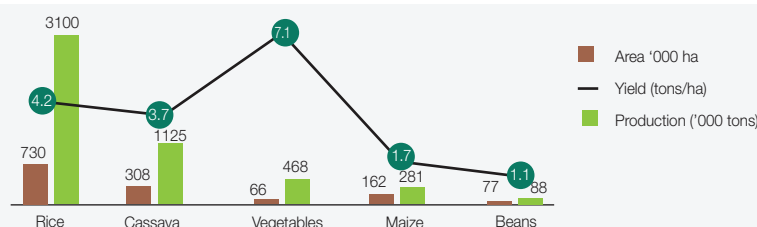


23.7%
Agricultural Share to
GDP

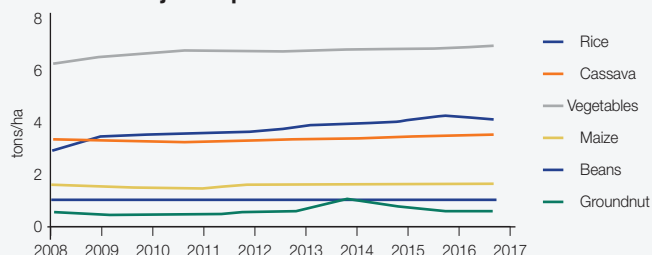


15
Climate Risk Index

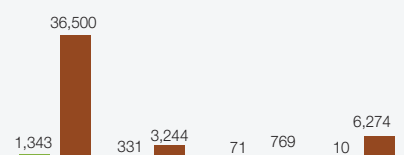
By the Numbers



Yield trends for major crops



Seed Supply-Demand Gap



Quick Wins



**Huge potential for
closing yield gaps
through improved
seed**



**Young, energetic
public
leadership**

Our Vision

Strategic investment in the Madagascar seed system will spur farmers to reverse decades of declining productivity through the cultivation of higher-yielding, more resilient seed.



750
NEW
AGRO-DEALERS
CREATED



8+
NEW PRIVATE
SEED
COMPANIES
ESTABLISHED



180%
INCREASE IN
QUALITY SEEDS



**Improved
varieties
INTRODUCED**

Total Investment: 6.25 Million



NIGER



24M
Population



40.6%
Malnourished
Children Under 5



71%
Women in Agricultural
Employment



25.6%
Suffer from
Food Insecurity

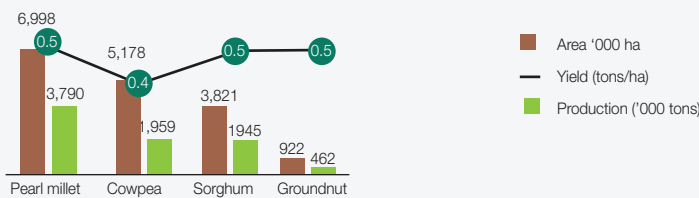


41.5%
Agricultural Share to
GDP

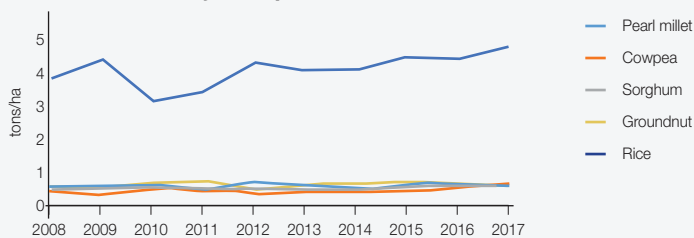


26.5
Climate Risk Index

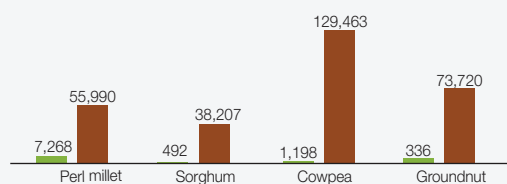
By the Numbers



Yield trends for major crops



Seed Supply-Demand Gap



Quick Wins



Several well-managed, private seed companies



Strong national capacity in crop breeding

Our Vision

Strategic investment in the Niger seed system will spur farmers to reverse decades of declining productivity through the cultivation of higher-yielding, more resilient seed.



800
NEW
AGRO-DEALERS
CREATED



5+
NEW PRIVATE
SEED
COMPANIES
ESTABLISHED



195%
INCREASE IN
QUALITY SEEDS



Improved varieties
INTRODUCED

Total Investment: 6.29 Million



SENEGAL



16M
Population



55%
Malnourished
Children under 5



60%
Women in Agricultural
Employment



17%
Suffer from Food
Insecurity

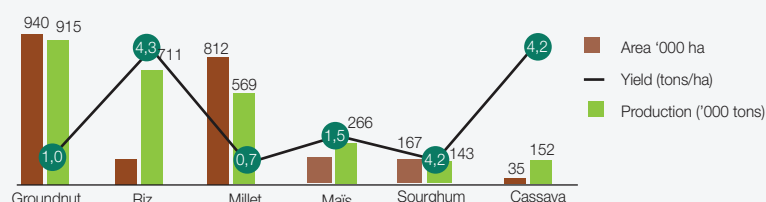


17%
Agricultural Share
to GDP

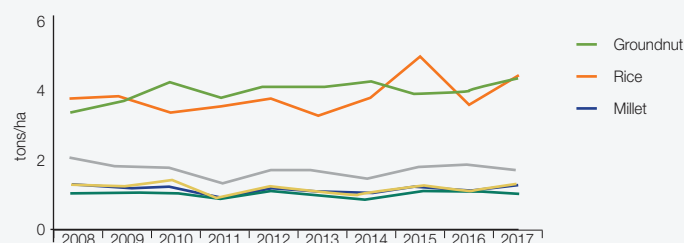


110
Climate Risk Index

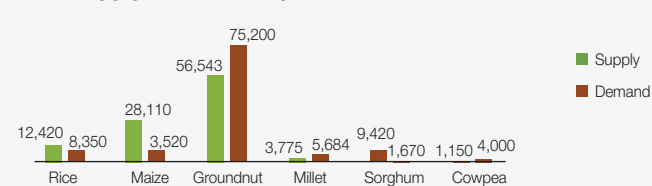
By the Numbers



Yield trends for major crops



Seed Supply-Demand Gap



Quick Wins



**Huge, untapped
agricultural
growth
potential**



**Strong
partnerships
between the
national research
system and
CG Centers**

Our Vision

Strategic investment in Senegal's seed system will spur producers to end decades of declining productivity by growing high-yielding, more resilient seeds.



350
NEW
AGRO-DEALERS
CREATED



6
NEW PRIVATE
SEED
COMPANIES
ESTABLISHED



75%
INCREASE IN
QUALITY SEEDS



INTRODUCED
**Improved
varieties**

Total Investment: 4.14 Million



SIERRA LEONE



8M
Population



54.8%
Malnourished
Children Under 5



24%
Women in Agricultural
Employment



31%
Suffer from
Food Insecurity

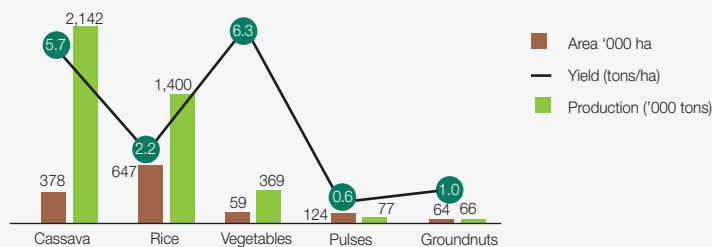


60.7%
Agricultural Share to
GDP

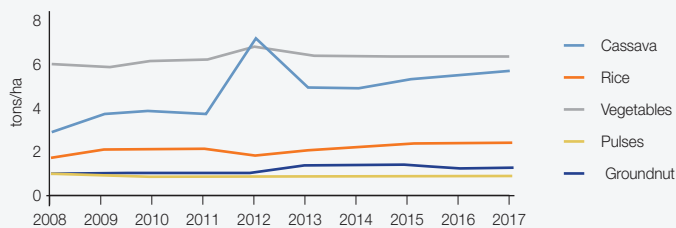


15.67
Climate Risk Index

By the Numbers



Yield trends for major crops



Quick Wins



**Huge potential
for closing yield
gaps through
improved seed**



**Committed cadre
of public plant
breeders**

Our Vision

Strategic investment in the Sierra Leone's seed system will spur farmers to reverse decades of declining productivity through the cultivation of higher-yielding, more resilient seed.



2+
NEW PRIVATE
SEED
COMPANIES
ESTABLISHED



35%
INCREASE IN
QUALITY SEEDS



**Improved
varieties**
INTRODUCED

Total Investment: 4.06 Million



TOGO



7.8M
Population



32%
Malnourished
Children Under 5



34%
Women in Agricultural
Employment



30%
Suffer from
Food Insecurity

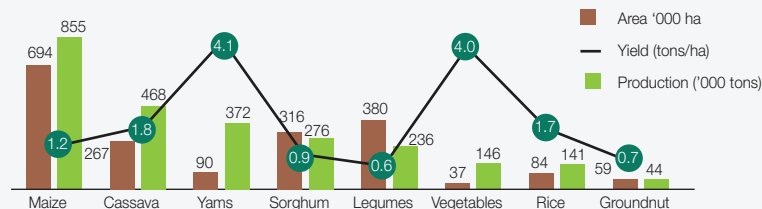


28%
Agricultural Share to
GDP

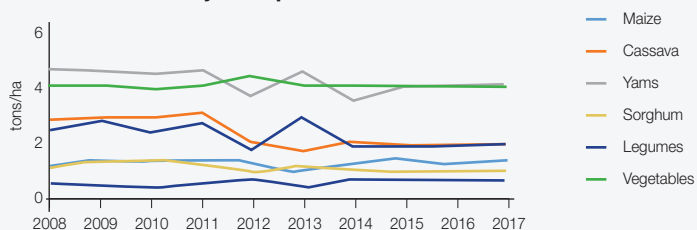


106
Climate Risk Index

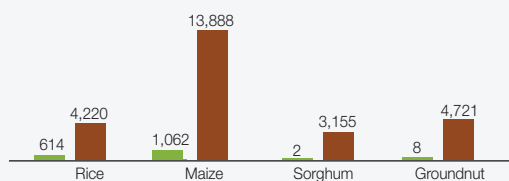
By the Numbers



Yield trends for major crops



Seed Supply-Demand Gap



Quick Wins



**High priority for
seed systems
development at
national level**



**Three local seed
companies
eager to scale up
supply**

Our Vision

Strategic investment in the Togo seed system will spur farmers to reverse decades of declining productivity through the cultivation of higher-yielding, more resilient seed.



600
NEW
AGRO-DEALERS
CREATED



6+
NEW PRIVATE
SEED
COMPANIES
ESTABLISHED



82%
INCREASE IN
QUALITY SEEDS



**Improved
varieties**
INTRODUCED

Total Investment: 4.51 Million



Cornell University



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